# 2019 Global Technology Report: Ireland





Nonprofit Tech for Good

The <u>Global NGO Technology Report</u> from <u>Nonprofit Tech for Good</u> and <u>Funraise.org</u> is the only crowdsourced, multilingual survey and report for the NGO sector. <u>Digital Charity Lab</u> is the official Irish partner for the report in 2019, and this report highlights the data from Irish charities.

Thanks to Enclude and The Wheel for supporting this survey in Ireland.

139

Irish non-profits completed the survey

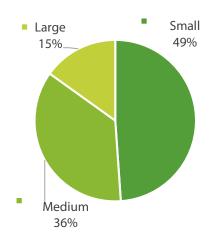
### Type of organisation

Charity	38%
Non-profit	25%
organization (NPO)	
Non-governmental	23%
organization (NGO)	
Membership	6%
association	
Civil society	4%
organization (CSO)	
Religious organization	2%
Institution of higher	1%
education	

### Top 10 causes

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Health and wellness	27%
Human and social services	19%
Children and youth	18%
Community development	15%
Human and civil rights	12%
International development	11%
and relief	
Hunger and homelessness	10%
Education and literacy	9%
Disability rights	8%
Research and public policy	8%

## **Organisation size**



### **Top findings**

- Irish charities have embraced email marketing, with 78% sending email communications. However, many only contact their lists infrequently – opportunities exist to send more emails and deepen relationships.
- Irish charities are using Google Ads more than their peers in the rest of Europe and North America – but a significant proportion that have the Google Grant are not using it.
- Only 30% of Irish charities are using Facebook's Fundraising tools, well below the North American figure of 45%.
- Social media is popular among Irish charities, with 96% of charities using it. However, only 48% have a social media strategy and only 28% measure ROI on social, which suggests that use of social channels is not always strategic.

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## Web & email communications

98%

have a website

Website features	
Privacy policy	92%
Mobile compatible website	89%
Security certificate	86%
Event ticket sales	58%
Blog	55%
Online shop	31%
Accessible for disability	24%
Livechat	2%

78%

send email communications to their supporters

Email newsletter			
frequency			
Monthly	38%		
Quarterly	33%		
Weekly	12%		
Twice monthly	10%		
Daily	6%		
Twice weekly	1%		

46%

send email fundraising appeals

Email appeal			
frequency			
Quarterly	28%		
Monthly	12%		
Weekly	3%		
Twice monthly	3%		

# **Fundraising**

62%

accept donations on their websites

## **Types of payments**

Credit card payments	87%
Direct debit	55%
payments	
PayPal	55%
Digital wallet	1%
payments, such as	
Apple Pay and	
Google Pay	

### Online fundraising tools used

Recurring/monthly giving	92%
Peer-to-Peer fundraising	48%
Text-to-give	44%
Tribute giving, such as memorials and birthdays	41%
Crowdfunding	18%
Mobile card readers	5%
Mobile Money, such as Vodafone M-Pesa and Airtel Money	1%
Smart speaker giving, such as Alexa Donations	1%

## **CRMs**

60%

use a CRM software to manage donors

21%

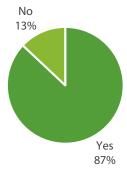
are not happy with their CRM

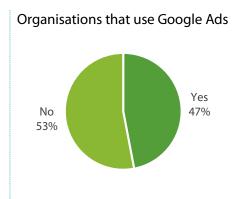
It's legacy and lacking in modern capabilities.	60%
It's difficult to use.	56%
It's incompatible with many third-party apps.	36%
It's too expensive.	16%
It's not cloud-based.	4%

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## **Google Ads**

Organisations that have the Google Grant





## **Social media**

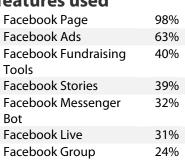
96%

regularly use social media to engage supporters and donors

### Social channels used

Facebook	93%
Twitter	88%
Instagram	48%
LinkedIn	46%
YouTube	34%
WhatsApp	6%
We don't use social media.	4%

Facebook
features used



# Twitter features used



# Instagram features used



Instagram Stories 76% Instagram Ads 52% Instagram Live 45%

48% have a written social media strategy

42% use an editorial calendar for social media campaigns

28% are tracking ROI on social media activity

93% agree that social media is effective for online brand awareness.

76% agree that social media is effective for creating social change.

61% agree that social media is effective for online fundraising.

63% agree that social media is effective for recruiting volunteers.

78% agree that social media is effective for recruiting event attendees.

76% agree that social media is effective for inspiring people to take political action.

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# **Emerging technology**

How well Irish organisations understand:	Very well	Somewhat well	Not very well	Not at all
Artificial intelligence	30%	46%	19%	5%
Augmented Reality	21%	33%	31%	15%
Blockchain technology	8%	23%	38%	32%
Cloud computing	49%	35%	13%	3%
Internet of Things	25%	35%	26%	13%
Machine learning	14%	31%	36%	18%
Predictive analytics	12%	35%	35%	19%
Virtual reality	36%	36%	17%	11%

48% of NPOs in Ireland increased spending on technology in 2019.

5% decreased spending

47%

stayed the same

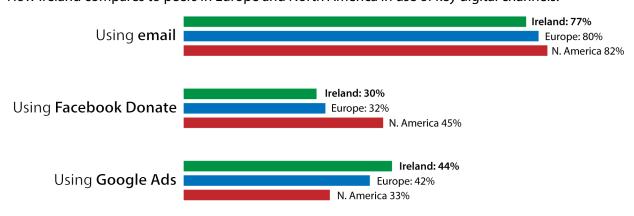
# **Digital effectiveness**

Most effective communication and fundraising tools, according to Irish organisations:

1.	Case studies	92%	11. Search engine ads	63%
2.	Social media	88%	12. Annual reports	62%
3.	Website	87%	13. Photo slideshows/essays	61%
4.	Email newsletters	85%	14. Print appeals	57%
5.	Video	85%	15. Online petitions	52%
6.	Social media ads	79%	16. Crowdfunding	48%
7.	Infographics	78%	17. SMS	47%
8.	Print newsletters	66%	18. Podcasts	44%
9.	Peer-to-peer fundraising	65%	19. Text-to-give	40%
10.	Email fundraising appeals	64%	20. Messaging apps	35%

# **How Ireland compares**

How Ireland compares to peers in Europe and North America in use of key digital channels:



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## **Reports & Resources**

### **Benchmarking Reports**

- The full Global NGO Technology report is available at: <u>funraise.org/techreport</u>
- Share the key highlights from the Irish data here: spark.adobe.com/page/hM1kUnWdTLCiE/
- For further charity digital benchmarking, the M+R Benchmarks is very detailed and useful and contains average engagement rates for each major digital channel: mrbenchmarks.com/

### **Learning Resources**

To help with your work on the best performing digital channels and with digital strategy:

#### **Email**

- Digital Charity Lab's online course in Email Marketing for Charities & Non-Profits: <u>www.udemy.com/course/email-marketing-for-charities-non-profits/?couponCode=THEWHEEL</u>
- Glyn Thomas signed up to 100 charity email lists, and here's what he learned: <a href="mailto:glyn-thomas.co.uk/i-signed-up-to-100-charity-email-lists-heres-what-i-learned/">glyn-thomas.co.uk/i-signed-up-to-100-charity-email-lists-heres-what-i-learned/</a>

### Google Ads

- Digital Charity Lab's online course in Easy, Effective Google Grant Ads: <u>www.udemy.com/course/easy-google-grant-adwords-nonprofits-charities/?couponCode=THEWHEEL</u>
- Free downloadable resources for working with Google Grant Ads: www.digitalcharitylab.org/shop/
- Google's SkillShop offers training in Google Ads: <a href="mailto:skillshop.withgoogle.com/">skillshop.withgoogle.com/</a>

#### **Facebook Fundraising**

- GivePanel blog: <a href="mailto:givepanel.com/blog/">givepanel.com/blog/</a>
- How Mental Health Ireland developed Facebook Fundraising donor care: <u>www.digitalcharitylab.org/2018/03/a-community-fundraising-with-facebook-success-story-interview-with-jill-oherlihy-of-mental-health-ireland/</u>

#### Digital Strategy

- Digital Charity Lab's online course in digital marketing: <u>www.udemy.com/course/digitalmarketing/?couponCode=THEWHEEL</u>
- The Charity Digital Toolkit: micro.skillsplatform.org/charitydigitaltoolkit/

All three of the Digital Charity Lab online courses are also available as a low-cost bundle: www.digitalcharitylab.org/product/online-course-bundle-3-digital-skills-courses/



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